

THIRD-PARTY FORECASTS

EIA SHORT TERM ENERGY OUTLOOK – September 2007 (\$/Mcf) (Next EIA Update October 9, 2007)

Q4 2007 Wellhead Estimate	\$6.58
Q1 2008 Wellhead Estimate	\$7.47
2008 Wellhead Estimate	\$7.16
2008 Henry Hub Estimate	\$8.07

RAYMOND JAMES AND ASSOCIATES (\$/Mcf – Wellhead)

Q4 2007 Estimate	\$7.50
2008 Estimate	\$7.00

STEPHEN SMITH ENERGY ASSOCIATES (\$/MMBtu – Henry Hub)

Q4 2007 Estimate	\$6.75
2007 Estimate	\$6.80

GLOBAL INSIGHT – September 2007 (\$/MMBtu – Henry Hub)

Fourth Quarter 2007 Estimate	\$7.75
First Quarter 2008 Estimate	\$9.22

FRIEDMAN, BILLINGS, RAMSEY & CO. INC. (\$/Mcf – Henry Hub)

2008 Estimate	\$6.50
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DEUTSCHE BANK A.G. (Commodities Weekly – September 14, 2007) (\$/MMBtu)

First Quarter 2008 Henry Hub Estimate	\$8.00
2008 Henry Hub Estimate	\$7.75

ENERGY AND ENVIRONMENTAL ANALYSIS, INC. – AN ICF INTERNATIONAL COMPANY (Monthly Gas Update – July-August 2007) (\$/MMBtu)

Heating Season HH Price Estimate	\$5.90
2008 Henry Hub Estimate	\$6.93