



Natural Gas Supply Association

Representing Natural Gas Producers and Marketers

[ngsa.org](http://ngsa.org)

**The Natural Gas Supply Association (NGSA) represents integrated and independent companies that produce and market natural gas in the United States. Founded in 1965, NGSA is the only Washington, D.C.-based trade association that solely focuses on producer/marketer issues related to the downstream natural gas industry.**

**NGSA has a long and well-established relationship with a wide range of stakeholders to ensure a public policy environment that fosters a growing and competitive market for natural gas.**

### What We Do:

- **Advocate in FERC rulemakings and policy proceedings and provide educational briefings for FERC** in support of well-functioning competitive markets, policies that sustain physical and financial market transparency, fair pipeline practices and rates, fuel-neutral policies in power markets, and the removal of barriers to needed natural gas infrastructure.
- **Build confidence in the natural gas market** among key policymakers and customer groups, including frequent engagement with power and industrial associations to identify and address concerns about natural gas use and supply and to educate on natural gas market outlooks.
- **Improve awareness and support for natural gas as building block and partner to the clean energy future** among policymakers, opinion leaders, the media and young energy industry members. Announced methane principles for NGSA and CLNG, advocated for carbon pricing, supported net-zero emissions, hosted member webinars on efforts to certify 'responsibly-sourced gas,' launched new website, social & earned media, speaking engagements.
- **Advocate for public policies that advance the use of liquefied natural gas (LNG) domestically and abroad** through the Center for LNG, a committee of NGSA.

### RECENT HIGHLIGHTS

#### FERC AND POWER MARKETS

- Successfully advocated for FERC to improve enforcement and audit practices and to strengthen its safe harbor policy.
- Engaged with FERC, NERC, ISO-RT0 Council, NAESB and PJM on reviews of ERCOT winter outage. Previously played lead role with NERC and stakeholders in producing balanced fuel security guidelines and ensured natural gas reliability and resilience recognized in PJM, ISO-RT0 Council and NERC fuel security efforts.
- Integral partner in coalition that urged FERC to act on carbon pricing, resulting in Commissioner-led conference and final policy statement reassuring states that carbon pricing approaches merit consideration.
- Protesting PJM's proposal to remove the Minimum Offer Price Rule for state subsidized resources, pointing out the long-term ramifications of not fully valuing the attributes of all resources that are required to maintain grid reliability.

#### INFRASTRUCTURE AND NATURAL GAS MARKETS

- Strongly advocated FERC retain its certificate policy; opposed proposal to raise threshold for permitting natural gas infrastructure. Challenged FERC efforts to reopen final certificate orders in Weymouth Compressor Station proceeding.
- Organized broad coalition & meetings with FERC to ensure that FERC policies do not facilitate excessive pipeline rates via 'junk and jewel' practice.
- Used NGSA annual ROE analysis of pipelines to help coalition advance Section 5 reform legislation in Congress; gained National Association of Regulatory Utility Commissioners support for Section 5 refund authority for first time.
- Provided recommendations for FERC's new Office of Public Participation functions and structure.
- Ensured final CFTC position limits were compatible with sound hedging practices and market function. Chaired key CFTC environment and energy markets advisory committee.

#### HOME TO CENTER FOR LNG

- Promoted LNG exports through testimony before Congress.
- Increased international exposure for U.S. LNG through virtual meetings and speaking engagements.
- Developed and publicized methane policy principles.
- Won successes on risk-based pipeline safety legislation including national center of excellence for LNG safety.
- Reached 10,000+ first responders through partnership with TRANSCAER including development of three safety awareness videos and an LNG safety course for first responders.



### Trusted Resource with a Seat at the Table:

NGSA differentiates itself by its nimbleness and by maintaining a narrow but deep focus on the regulatory issues that affect natural gas producer-marketers, providing tangible results in areas of critical importance to members.

NGSA has been substantively involved in every one of the Federal Energy Regulatory Commission's significant natural gas rulemakings since FERC's creation in 1977, including the restructuring of the natural gas industry through Order Nos. 436, 636 and 637, and continues to seek policy changes when warranted.

During the passage of the 2010 Dodd-Frank Act, NGSA secured protections for the natural gas industry as "commercial end-users" of commodity markets. This shielded natural gas companies from regulations intended for large financial institutions, freeing billions of dollars for capital investment.

### Expanding the Market Through LNG Exports:

The Center for Liquefied Natural Gas (CLNG) merged with NGSA in 2016. CLNG, whose members are LNG producers, shippers, terminal operators and developers, is now a committee of NGSA, working to promote a greater understanding of LNG and advocating for public policies that recognize LNG's significant contribution to economic growth in the United States and emissions reductions abroad.

### Fact-Based Insight for Policy-Making Decisions:

NGSA produces accurate, data-driven analysis of the natural gas market and related topics, including:

- The annual Natural Gas Winter Outlook, which analyzes the key factors that affect supply and demand dynamics; NGSA presents outlooks to a dozen key agencies and customer groups annually.
- The annual pipeline ROE study of major pipelines, providing information on each pipeline's earnings over five years compared to the average benchmark. Available to members, subscribers, or for sale.

### NGSA Leadership and Members:

Chairman:

**David Attwood** – Vice President, Americas, Global Gas Optimization & Trading, ExxonMobil

President:

**Dena E. Wiggins**

NGSA is proud to advocate on behalf of its member companies:

- BP
- Chevron
- ConocoPhillips
- Equinor
- ExxonMobil
- Shell Energy North America
- Tenaska



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